LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for April 2009

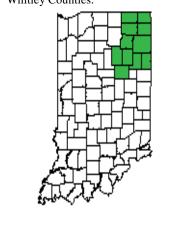
Released June 2009



April 2009 Labor Force Estimates (Not seasonally adjusted) State Release Date: 5/22/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 3 includes: Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



Area	<u>Labor Force</u>	<u>Employed</u>	Unemployed	Rate April 2009	Rate March 2009	Rate April 2008
U. S.	153,834,000	140,586,000	13,284,000	8.6%	9.0%	4.8%
Indiana	3,193,093	2,878,111	314,982	9.9%	10.6%	4.7%
Fort Wayne MSA	213,148	192,442	20,706	9.7%	11.1%	5.0%
EGR 3	377,722	352,469	25,253	11.6%	11.8%	5.3%
Adams County	15,810	13,426	2,384	15.1%	14.2%	4.9%
Allen County	180,193	163,065	17,128	9.5%	10.9%	4.9%
DeKalb County	20,479	17,731	2,748	13.4%	14.4%	5.6%
Grant County	31,488	27,767	3,721	11.8%	12.8%	6.7%
Huntington County	20,161	17,824	2,337	10.8%	11.1%	4.2%
Lagrange County	17,001	13,988	3,013	17.7%	18.8%	5.0%
Noble County	23,487	19,596	3,891	16.6%	17.5%	5.7%
Steuben County	16,283	13,818	2,465	15.1%	16.5%	5.7%
Wabash County	16,282	14,186	2.096	12.9%	14.1%	6.5%
Wells County	14,796	13,232	1,473	10.0%	11.1%	4.9%
Whitley County	18,159	16,054	2,105	11.6%	13.4%	5.6%





INDIANA and SURROUNDING STATES UNEMPLOYMENT April 2009

(Not seasonally adjusted)

Illinois	9.4%
Indiana	9.9%
Kentucky	9.8%
Michigan	12.9%
Ohio	10.2%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were little changed in April. Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Over the year, jobless rates were up in all 50 states and the District of Columbia. The national unemployment rate rose from 8.5 percent in March to 8.9 percent in April, which was 3.9 percentage points higher than a year earlier.

COUNTY UNEMPLOYMENT RATE AND RANKING

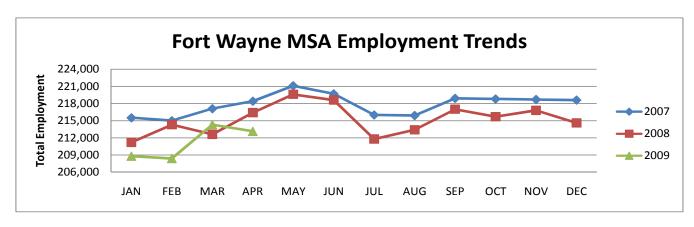
April 2009 Rate	April 2009 Ranking (High to Low)	County
17.7%	2	Lagrange
16.6%	3	Noble
15.1%	4	Adams
15.1%	5	Steuben
13.4%	12	DeKalb
12.9%	14	Wabash
11.8%	26	Grant
11.6%	28	Huntington
11.6%	31	Whitley
10.0%	52	Wells
9.5%	59	Allen

Fort Wayne MSA

Wage and Salaried Employment

	APRIL	MARCH	APRIL		TO APRIL 09		TO APRIL 09
	2009	2009	2008	# CHG.	% CHG.	# CHG.	% CHG.
Total Nonfarm	210800	207900	216400	2.900	1.39%	-5,600	-2.59%
Total Private	187600	184700	193800	2,900	1.57%	-6,200	-3.20%
Goods Producing	43200	40900	47100	2,300	5.62%	-3,900	-8.28%
Service-Providing	167600	167000	169300	600	0.36%	-1,700	-1.00%
Private Service Providing	144400	143800	146700	600	0.42%	-2,300	-1.57%
Mining, Logging and Construction	9700	9300	10700	400	4.30%	-1,000	-9.35%
Manufacturing	33500	31600	36400	1,900	6.01%	-2,900	-7.97%
Durable Goods	24900	23000	27100	1,900	8.26%	-2,200	-8.12%
Computer and Electronic Product Manufacturing	5100	5100	4700	0	0.00%	400	8.51%
Transportation Equipment Manufacturing	4900	3000	5000	1,900	63.33%	-100	-2.00%
Trade, Transportation, and Utilities	44800	44900	45700	-100	-0.22%	-900	-1.97%
Wholesale Trade	12400	12500	12700	-100	-0.80%	-300	-2.36%
Retail Trade	22500	22600	22800	-100	-0.44%	-300	-1.32%
Transportation, Warehousing, and Utilities	9900	9800	10200	100	1.02%	-300	-2.94%
Information	3600	3600	3700	0	0.00%	-100	-2.70%
Financial Activities	11600	11600	11800	0	0.00%	-200	-1.69%
Professional and Business Services	20300	20200	21300	100	0.50%	-1,000	-4.69%
Education and Health Services	37300	37200	36700	100	0.27%	600	1.63%
Leisure and Hospitality	19100	18600	19500	500	2.69%	-400	-2.05%
Food Services and Drinking Places	16100	15900	16400	200	1.26%	-300	-1.83%
Other Services	7700	7700	8000	0	0.00%	-300	-3.75%
Government	23200	23200	22600	0	0.00%	600	2.65%
Federal Government	2300	2200	2300	100	4.55%	0	0.00%
State Government	3700	3700	3400	0	0.00%	300	8.82%
State Government Educational Services	2600	2600	2300	0	0.00%	300	13.04%
State Government Excluding Education	1100	1100	1100	0	0.00%	0	0.00%
Local Government	17200	17300	16900	-100	-0.58%	300	1.78%
Local Government Educational Services	10000	10300	10100	-300	-2.91%	-100	-0.99%
Local Government excluding Educational Services	7200	7000	6800	200	2.86%	400	5.88%

Source: Indiana Workforce Development. Research & Analysis. UI Statistics

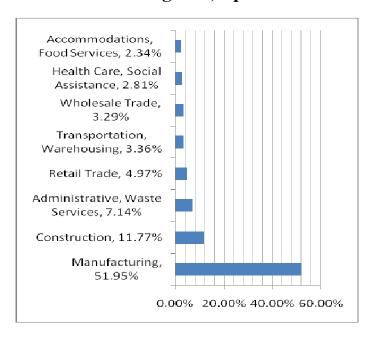


UNEMPLOYMENT CLAIMS for REGION 3

Week Ending	4/4/2009	4/11/2009	4/18/2009	4/25/2009	
Initial Claims	2,209	1,848	1,659	1,445	
Continued Claims	23,532	23,400	22,805	22,272	
Total Claims	25,741	25,248	24,464	23,717	
INDIANA (Total)	169,699	165,341	162,502	158,708	

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims By Industry by Percentage of Total For Region 3, April 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

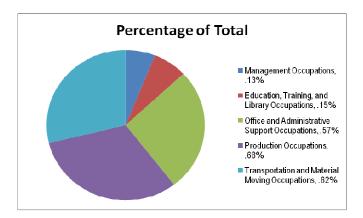
WARN NOTICES for Region 3 in April 2009

Company	City	County	Affected Workers
Fleetwood	Decatur	Adams	443
Noble International	Butler	DeKalb	153
Smoker Craft, Inc.	Topeka	Lagrange	25
Dawn Food Products	Ossian	Wells	59

Data are rounded.

Source: Hoosiers by the Numbers, WARN Notices Indiana Department of Workforce Development, June 2009

Applicant Pool Top Five Occupational Groups Selected by Active Applicants in the Past Twelve Months Region 3



Source: Indiana Department of Workforce Development. Indiana Career Connect Database.



CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to April 2009 from:

	Mar. 2009	Apr. 2008
U.S. City Average		
All Items	0.0	-0.7
Food & Beverages	-0.2	3.3
Housing	-0.1	1.0
Apparel	-0.2	0.9
Transportation	-0.4	-13.4
Medical Care	0.4	3.0
Recreation	-0.4	1.2
Education & Communication	0.3	3.4
Other Goods & Services	2.6	7.9
Midwest Region (All Items)*	0.3	-1.5

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

2008 Region 3 Postsecondary Award / Certification / Program Completers

Area of Study	Program Length	<u># of</u> <u>Completers</u>
Accounting Technician	< 1 yr.	10
Accounting Technician	1-2 yrs.	25
Accounting, Other Aesthetician/Esthetician and Skin Care Specialist	< 1 yr.	11 18
Auto/Automotive Mechanic/Technician	< 1 yr.	40
Auto/Automotive Mechanic/Technician	< 1 yr.	40 9
Business Administration and Management, General	1-2 yrs. 1-2 yrs.	56
Communications and Media Studies, Other	1-2 yrs.	13
Computer and Information Sciences, General Computer and Information Sciences,	< 1 yr.	2
General	1-2 yrs.	6
Construction Trades, Other	1-2 yrs.	16
Cosmetic Services, General	1-2 yrs.	122
Cosmetic Services, General	2-4yrs.	39
Cosmetic Services, Other	< 1 yr.	45
Cosmetic Services, Other	1-2 yrs.	45
Criminal Justice Studies	1-2 yrs.	19
Dental Assistant Drafting and Design	< 1 yr.	23
Technology/Technician, General Electrical, Electronic and Communications	1-2 yrs.	8
Engineering Technician/Technologist	< 1 yr.	4
Electrician	1-2 yrs.	8
Executive Assistant/Secretary Graphic Design, Commercial Art and Illustration	1-2 yrs. 1-2 yrs.	16 14
Industrial Production Technol./Technicians, Other	1-2 yrs.	40
Information Technology	1-2 yrs.	2
Ironworking/Ironworker	1-2 yrs.	5
Mason and Tile Setter	1-2 yrs.	2
Massage Therapy/Therapeutic Massage	1-2 yrs.	21
Medical Assistant	< 1 yr.	13
Medical Assistant Medical Insurance Coding	1-2 yrs.	79
Specialist/Coder	< 1 yr.	40
Medical Office Assistant/Specialist	1-2 yrs.	6
Nurse Assistant/Aide	1-2 yrs.	246
Pipefitting/Pipefitter and Sprinkler Fitter	1-2 yrs.	10
Practical Nurse (L.P.N. Training)	1-2 yrs.	124
Quality Control Tech./Technician Telecommunications Technology/Technician	< 1 yr.	3 2
Tool and Die Maker/Technologist	1-2 yrs. 1-2 yrs.	1
Woodworkers, Other	1-2 yrs. 1-2 yrs.	1
moodworkers, Offici	1-2 y18.	1

Source: National Center for Education Statistics, http://nces.ed.gov/ Indiana Department of Workforce Development, Hoosiers by the Numbers, Completers Data, June 2009.

REGIONAL AND STATE EMPLOYMENT: APRIL 2009

In April, nonfarm payroll employment decreased in 44 states and the District of Columbia and rose in 6 states. The largest over-the-month employment decrease occurred in California (-63,700), followed by Texas (-39,500), Michigan (-38,400), Ohio (-25,200), Illinois (-3,100), and Wisconsin (-21,100). Michigan experienced the largest over-the-month percentage decrease in employment (-1.0 percent), followed by New Mexico (-0.9 percent) and Kansas, New Hampshire, and Wisconsin (-0.8 percent each). largest over-the-month increases in employment occurred in Arkansas and Montana (+1.500 each) and Florida (+1.300). Montana over-the-month experienced the largest percentage increase in employment (+0.3 percent), followed by Vermont (+0.2 percent) and Arkansas, Mississippi, and Nebraska (+0.1 Over the year, nonfarm percent each). employment decreased in 48 states and increased in 2 states and the District of Columbia. The largest over-the-year percentage decreases in employment occurred in Arizona (-6.9 percent), Michigan (-6.8 percent), Nevada (-6.1 percent), and Oregon (-5.6 percent). North Dakota (+0.6 percent) experienced the largest over-the-year percentage increase in employment, followed by the District of Columbia (+0.1 percent) and Alaska (less than +0.1 percent).



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Serving...

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